

## Program Dates: February 1, 2021 - January 31, 2022

Applications must be received within 30 days of installation.

**Get your rebate check faster by checking off these easy steps before mailing your application form. Incomplete applications may be delayed.**

- Completely fill out application with CPS Energy Account information (name that appears on CPS Energy bill) associated with the installation address. Review Terms and Conditions, sign and date application.**
- Application must be signed by the CPS Energy account holder.
- Attach all receipts and/or invoices (itemized cost breakdown).
- HVAC-Invoice** must list all model and serial numbers Of the newly installed system and total cost paid.
- Insulation-Invoice** must list the existing R-value, new R-Value, Square Footage installed and total cost paid.
- Pool Pump-Invoice** must list the model and serial number of the newly installed pool pump and the total cost paid.
- HVAC-AHRI certificate** is submitted with application.
- HVAC-Photos** of existing system if applying for Early Replacement rebate.
- Insulation-Photos** if existing insulation level is less than R-5
- Make and retain copies of all documents and applications.
- Send all documents to the correct address and/or email address listed on application (sending application to any other address or email will delay your rebate).
- Required documentation has been attached.

**Submit completed application and supporting documentation via:**

**Email:** CPSEnergyHER@franklinenergy.com

Or

**Mail:** CPS Energy c/o Residential Efficiency Programs  
5308 Wurzbach Road, Suite 200 San Antonio, TX 78238

**For more information visit:**

[www.cpsenergy.com/residentialrebates](http://www.cpsenergy.com/residentialrebates) or call 210-353-2728.

## Documentation

Applications must be signed by account holder. Missing documentation/ information will delay processing. Contractor's invoice/purchase receipt must be provided and show model number and serial numbers for all newly installed equipment. For Central Air, this includes condenser, coil, and furnace. To qualify for an early replacement rebate, photos and replaced equipment information is mandatory. Replaced equipment MUST be less than 25 years old for Central System or less than 20 years old for Heat Pump system to qualify for early replacement. If any information is not provided, the system is 25 years or older, and/or not operational then rebate will be processed as a replacement on burnout rebate. For insulation rebates, invoice must include square footage of work area, total cost and existing and new insulation levels. For pool pump rebates, the invoice must show the model number and serial number of all equipment installed along with cost of equipment and installation.

## Terms and Conditions

1. **Eligibility** The rebate project must be completed for a CPS Energy account holder within the CPS Energy service area. Rebate will not exceed the cost of the project. This rebate does not qualify for new homes. (Please see our rebates available for New Home Construction.)
2. **Project Timeline** Applications and supporting documents must be filed within 30 days of the completion of the work. The project must be completed between February 1, 2021 - January 31, 2022.
3. **Permitting** To qualify for the rebate, all HVAC equipment must be installed by an HVAC contractor licensed in the State of Texas. Installers shall secure and pay for all permits, governmental fees, and licenses necessary for proper completion of the Project. Upon request, the installer shall provide CPS Energy with a copy of the electrical permit or the green tag inspection.
4. **Program Discretion** Rebates are available on a first-come, first-served basis. Rebate amounts and offerings are subject to change or termination without notice at the discretion of CPS Energy. THIS PROGRAM IS SUBJECT TO CHANGE OR CANCELLATION WITHOUT NOTICE. Rebate amount will not exceed the total cost of the project.
5. **Assignment** Account holder shall not assign its rights or obligations under the rebate application or these Terms and Conditions, or any part thereof, without the prior written consent of CPS Energy. Further, account holder shall not assign, by power of attorney or otherwise, any of the money payable under the rebate application or these Terms and Conditions without the prior written consent of CPS Energy. CPS Energy acceptance of the rebate application constitutes prior written consent. If account holder does not obtain CPS Energy's prior written consent, any purported assignment or delegation shall be null and void. The Terms and Conditions shall bind and inure to the account holder's permitted successor or assignee.
6. **Payment** In order to qualify for rebates, all HVAC equipment must be installed by a HVAC contractor licensed within the State of Texas. Once completed paperwork is submitted, rebate payments are made within 8-12 weeks. All rebate checks are payable to the account holder named on the utility bill (unless payment release authorization request has been made). If the payment is to be made payable to the installing contractor, the rebate discount must be shown as a credit on the customer invoice. CPS Energy reserves the right to refuse payment and participation if the account holder or contractor violates program terms and conditions. Incomplete applications will either delay payments or result in denial of application approval.
7. **Inspection and Verification** Applications are subject to verification. If the verification cannot be completed, the rebate will not be paid. All applications are subject to an inspection by CPS Energy or its designated agent. CPS Energy reserves the right to reject the rebate amount requested if the product installed was not done in accordance with these Terms and Conditions.

## Disclaimers

The Customer will defend, hold harmless, and release CPS Energy and its affiliates, officers, directors, shareholders, agents, employees, contractors, and representatives from any and all claims, liabilities, fines, interest, costs, expenses, and damages (including attorney's fees and court costs) incurred by the Customer or its contractors or any third party for any damage, injury, death, loss, or destruction of any kind to persons or property, to the extent the damage, injury, death, loss, or destruction arises out of or is related to the acts or omissions of CPS Energy or the company's affiliates, officers, directors, shareholders, agents, employees, contractors, or representatives to the rebate program. CPS Energy does not endorse any particular manufacturer, product, labor, or system design by offering these programs. CPS ENERGY DOES NOT EXPRESSLY OR IMPLICITLY WARRANT THE PERFORMANCE OF ANY EQUIPMENT OR ANY CONTRACTOR'S QUALITY OF WORK. NO WARRANTY OF ANY KIND, WHETHER STATUTORY, WRITTEN, ORAL, OR IMPLIED (INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR MERCHANTABILITY) WILL APPLY. (Contact your contractor or equipment supplier for any warranties.)



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### Introduction

CPS Energy will offer a Home Energy Rebate (sometimes "rebate") for residential customers to make any of the below energy-saving improvements. A residential structure is defined as a single-family home, up to a fourplex. To obtain further information or to check the availability of funds please check the program website at [cpsenergy.com/residentialrebates](http://cpsenergy.com/residentialrebates). If you need further information, please call **210-353-2728**.

### CPS Energy Account Holder Information

Account Holder First Name*		Account Number		Account Holder Last Name	
Installation Address		City	State	TX	Zip
Mailing Address		City	State	TX	Zip
Email*	Phone				
How did you learn about this program?		<input type="checkbox"/> Event <input type="checkbox"/> Contractor <input type="checkbox"/> Friends/Family <input type="checkbox"/> Mailer/Bill Insert <input type="checkbox"/> Utility <input type="checkbox"/> Website			

\*Unless the Optional Payment Release section is completed below, authorizing payment to a third party, checks will be made payable to the Account Holder on record with CPS Energy. The Account Holder is responsible for accuracy. By providing a valid email address you will be notified on the status of your rebate.

### Installing Contractor Information (Not required for self installed attic insulation.)

Contractor Company Name		Contact Name	
Mailing Address		City	State TX Zip
License Numbers	Permit Number	Install Date	
Email	Phone		

### Optional Payment Release Authorization **Complete this section ONLY if the rebate payment is to be paid to a third party. If the payment is to be made payable to the installing contractor, the rebate discount must be shown as a credit on the customer invoice.**

I, the CPS Energy Account Holder, authorize CPS Energy to send the Home Energy Rebate payment to the contractor named above, or the other third party named below. I understand and acknowledge that I will not be receiving the rebate payment directly. I also understand and acknowledge that my release to a third party does not exempt me from adhering to all the Terms and Conditions of the Home Energy Rebate.

Check Made Payable to					
Third Party is my	<input type="checkbox"/> Contractor <input type="checkbox"/> Landlord <input type="checkbox"/> Other _____				
Contact Name	Contact Phone	Email			
Mailing Address	City	State	TX	Zip	

\_\_\_\_\_  
CPS Energy Account Holder's Signature

\_\_\_\_\_  
Date

\*Signature must be CPS Energy account holder's signature. By providing a valid email address you will be notified on the status of your rebate.

### Customer Required Signature

Under penalty of perjury I certify that the above declaration is true and correct; and **I understand and acknowledge that the information is subject to audit and investigation by CPS Energy, and a site visit/audit for rebate eligibility may be required prior to payment of the Home Energy Rebate.** The site visit/audit is for record purposes only and does not guarantee the quality of the work performed. I have read and agree to the Terms and Conditions of the Home Energy Rebate. I also understand and acknowledge that submission of this application does not guarantee qualification for a rebate. The program will end when funds are depleted.

\_\_\_\_\_  
CPS Energy Account Holder's Signature

\_\_\_\_\_  
Date

## HVAC

### HVAC Conversion Chart

Sizes (tons)	BTUH (cooling capacity)
1.0	0 - 17999
1.5	18000 - 20999
2.0	21000 - 26999
2.5	27000 - 32999
3.0	33000 - 38999
3.5	39000 - 44999
4.0	45000 - 53999
5.0	54000 and above

To qualify for Early Replacement, all of the following criteria **MUST** be met:

- Existing Equipment Must be Operational
- Existing equipment **MUST** be less than 25 years for Central Systems and less than 20 years for Heat Pump systems.
- Photos & Existing System Model & Serial #'s **MUST** be provided

If any information is not provided, the Rebate will be processed as a Replace on Burn out.

**HVAC REBATE SPECIFICATIONS:** To qualify for a rebate, newly installed central air conditioner, central heat pump, or ductless mini split system efficiency ratings must be a minimum of **15.0 SEER, 12 EER, 8.5 HSPF**. New system efficiency ratings and BTUH will be verified using corresponding AHRI certificate. New system tonnage will be verified using HVAC Conversion Chart. Model and serial number(s) for each newly installed inside and outside unit must be listed on the contractor invoice. To qualify for early replacement, photos of the existing equipment and all replaced equipment information is mandatory (condenser, coil, and furnace). Replaced equipment **MUST** be less than 25 years old for central gas systems and 20 years or less for heat pump systems and operational to qualify. If any information is not provided or not operational, then rebate will be processed as a replacement on burnout rebate. These rebates apply to home improvement or retrofit projects only. Must be a one for one replacement. In order to qualify for rebates, all HVAC equipment must be installed by a HVAC contractor licensed within the State of Texas.

### New System Information (MUST BE COMPLETED)

Qualifying Type of Unit: Central AC, Heat Pumps, Ductless Mini Splits:			Manufacturer:		
Date Installed (MM/DD/YY)	AHRI Certificate Number	BTU (COOLING CAPACITY)	SEER Rating	EER Rating	HSPF Rating

### Early Replacement Central Air Conditioner, Central Heat Pump, and Ductless Mini Splits

EXISTING SYSTEM (REPLACED SYSTEM) INFORMATION (MUST BE COMPLETED TO QUALIFY)					
Existing System Age _____	Photos Provided? <input type="checkbox"/> Yes <input type="checkbox"/> No	Operational? <input type="checkbox"/> Yes <input type="checkbox"/> No	Electrical Resistance OR Air Source Heat Pump (for Heat Pumps Only) <input type="checkbox"/> Electrical Resistance <input type="checkbox"/> Air Source Heat Pump		
Existing Outdoor Model Number			Serial Number		
Existing Indoor Model Number			Serial Number		
Existing Furnace Model Number			Serial Number		
	<b>Tier 1</b>	<b>Tier 2</b>	<b>Tier 3</b>	<b>Tier 4</b>	<b>Tier 5</b>
SEER Ratings (See AHRI)	≥ 15-15.9 SEER	≥ 16-16.9 SEER	≥ 17-17.9 SEER	≥ 18-20.9 SEER	≥ 21 SEER
Early Replacement Rebate Payout	\$115/cooling ton	\$130/cooling ton	\$175/cooling ton	\$250/cooling ton	\$310/cooling ton

### Replace on Burnout Central Air Conditioner, Central Heat Pump, and Ductless Mini Splits

Qualifying Type of Unit (Central AC, Heat Pump, Ductless Mini Split):			Manufacturer		
Existing System Age _____	Operational? <input type="checkbox"/> Yes <input type="checkbox"/> No	For replace on burnout rebates existing system information and photos are not required.			
	<b>Tier 1</b>	<b>Tier 2</b>	<b>Tier 3</b>	<b>Tier 4</b>	<b>Tier 5</b>
SEER Ratings (See AHRI)	≥ 15-15.9 SEER	≥ 16-16.9 SEER	≥ 17-17.9 SEER	≥ 18-20.9 SEER	≥ 21 SEER
Replacement on Burnout Rebate Payout	\$90/cooling ton	\$120/cooling ton	\$150/cooling ton	\$225/cooling ton	\$275/cooling ton

## Attic Insulation

Installed by:  Contractor (Rebate \$0.35/Sq. Ft.)     Self-Installed (Rebate \$0.25/Sq. Ft.)

Date Installed (MM/DD/YYYY)	Insulation Type	Insulation Level (R-Value)	Attic Height	Heating Type	Cooling Type	Total Square Footage	Total Square Footage Installed
	<input type="checkbox"/> Fiberglass <input type="checkbox"/> Cellulose <input type="checkbox"/> Spray Foam	Existing* _____  New _____		<input type="checkbox"/> Gas <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Heat Pump	<input type="checkbox"/> Central Air <input type="checkbox"/> Window Unit	Attic Floor _____ Living Area _____ Conditioned Space _____	

**REBATE SPECIFICATIONS:** Attic insulation must be installed between conditioned (air conditioned living area below ceiling) and unconditioned areas (attic) to qualify. Square footage measurements will be verified against Bexar County property tax records, or inspected by a CPS Energy inspector. **For attics with more than 24 inches of attic clearance:** final insulation must be at least R-38 and existing attic insulation must be no greater than R-14. **For attics with less than 24 inches of attic clearance:** the final insulation level must be at least R-19, existing attic insulation for low ceilings must be no greater than R-11. Degradation due to age and density of the existing insulation should be taken into account. All insulation must be new materials and have R-Value stated on the packaging material. Garages and other non-living areas do not qualify. \*Please note: Rebates are not able to be processed for gas heated homes with no air conditioning.

**REQUIRED DOCUMENTATION:** Applications must be signed by the Account Holder. Provide an itemized and dated purchase receipt or sales invoice (include existing R-value and ending R-value, type and square feet) along with your application form. **\*If the existing insulation is less than R-5 then the following documentation is required:** one photo showing the entire attic floor and one close-up photo of a ruler that shows the measurement of the depth of the insulation. **\*\* Rebate amount will not exceed the total cost of the project.**

## Pool Pump

Qualifying Product	Date Installed (MM/DD/YYYY)	Manufacturer	Model Number(s)	Serial Number	Size (HP)	Qty	Rebate**
Residential Pool Pump							<b>\$150/HP</b>

**REBATE SPECIFICATIONS:** Horse power rating is based on rated horse power listed on ENERGY STAR® website. Motor only replacement does not qualify for this rebate. Rebuilding an existing pool pump does not qualify for this rebate. Must be a NEW (not used) unit that is listed on the ENERGY STAR® website as a variable speed pool pump and carry a minimum one-year manufacturer warranty. Must be a one for one replacement. Installation must be compliant with all local, state and national codes regarding installation and operation of water heating equipment. Must be programmed to the energy efficiency standards required by ENERGY STAR®. Pool pumps for newly constructed pools do not qualify.

**REQUIRED DOCUMENTATION:** Applications must be signed and complete. The contractor's invoice must show the model number and serial number of all equipment installed along with cost of equipment and installation.

\*\*Rebate Maximum is \$450. Rebate amount will not exceed the total cost of the project. Rebate payouts are rounded to the nearest 1/2 horsepower.